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BOG TURTLE

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CONSERVATION PLAN for NORTH CAROLINA

3

DECEMBER, 7, 2022

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NORTH CAROLINA WILDLIFE RESOURCES COMMISSION

THANK YOU TO ALL WHO CONTRIBUTED TO THE PLAN!

We want to thank the many organizations and people who contributed to the Bog Turtle Conservation Plan for North Carolina. It is a much stronger plan with the incredible involvement of these collaborators. We appreciate the time they took to provide valuable input and feedback. A big thank you to all who were involved!

Contributors to the NC Bog Turtle Conservation Plan

Project Bog Turtle (PBT), N.C. Wildlife Resources Commission staff and Commissioners, U.S. Fish & Wildlife Service (USFWS), U.S. Forest Service (USFS), National Park Service (NPS), Natural Resources Conservation Service (NRCS), The Nature Conservancy (TNC), NC State Parks, NC Natural Heritage Program, NC State College of Veterinary Medicine, NC Museum of Natural Sciences, Clemson University, North Carolina Wildlife Federation (NCWF), Tangled Bank Conservation LLC, Conserving Carolina, Blue Ridge Conservancy, Defenders of Wildlife, and Catawba Lands Conservancy.

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73 **EXECUTIVE SUMMARY**

74
75 The bog turtle (*Glyptemys muhlenbergii*) occurs in the Blue Ridge Mountains and upper Piedmont eco-re-
76 gions of North Carolina and is federally listed as Threatened by Similarity of Appearance with the northern
77 population, which is federally listed as Threatened. Bog turtle habitat is typically dominated by sedges and
78 sphagnum moss, has thick, soft muck, saturated soils, and numerous springs, with areas lacking canopy and
79 others having shrubs and scattered small trees. Although there are 120 wetlands in NC with one or more
80 records of a bog turtle, only 15 of those have had 10 or more individual bog turtles captured over the past 10
81 years. Sites with robust populations of 30 or more turtles likely number fewer than 10. Since the bog turtle
82 was federally listed in 1997, it has become clear that the species faces the same threats in the southern Unit-
83 ed States as in the north. There is significant concern for this species in North Carolina as relatively few bog
84 turtle populations remain, and most of those appear to be in decline. The North Carolina Wildlife Resources
85 Commission (NCWRC) and partners are working to understand and address the numerous threats and imple-
86 ment persistent management, including restoration, of bog turtle habitat in the state. Many of the threats that
87 this species faces originate from human land use, such as development and land use changes in the water-
88 shed. Wetland loss and degradation, vegetative succession, altered hydrology, increased predation, vehi-
89 cles, barriers to movement, invasive species, disease, climate change, inappropriately managed grazing, and
90 illegal collection and trade are threats to this species and its habitat. Ensuring the long-term viability across
91 its current range in North Carolina for the next 100 years will require a continued multi-faceted approach to
92 address the threats to bog turtles, which often vary in importance from site to site. Filling information gaps
93 about distribution, monitoring populations, conducting research into limiting factors, habitat management
94 and restoration, population management, land protection, outreach, and regulations and enforcement are all
95 strategies the NCWRC will continue to support and use to achieve this goal.

96
97 **BIOLOGICAL INFORMATION**

98
99 **Description and Taxonomic Classification**

100
101 The bog turtle (*Glyptemys muhlenbergii*) is the smallest freshwater turtle in North America. Its most distin-
102 guishing feature is a large, bright yellow to orange blotch on each side of its brown head. The carapace
103 and plastron are light brown to dark brown or black, and the scutes on the carapace sometimes have a light
104 center or pattern of lines radiating out. It has a moderately domed carapace with a low keel, and the plastron
105 is hinge-less. According to Ernst and Lovich (2009), the maximum straight-line carapace length (SCL) is 11.5
106 cm (4.5 in) for males and 9.6 cm (3.8 in) for females. In North Carolina, the maximum SCL recorded for males
107 is similar at 11.1 cm SCL, but there is a record of a slightly larger female (11.0 cm SCL).

108
109 The *Glyptemys* genus comprises only two species — the bog turtle and the wood turtle (*Glyptemys insculp-*
110 *ta*). Before 2001, the bog turtle and wood turtle were considered part of the genus *Clemmys*, but morpholog-
111 ical and genetic analyses indicated these two species were much more closely related to each other than to
112 the spotted (*Clemmys guttata*) or western pond turtle (*Actinemys marmorata*; Holman and Fritz 2001). Thus,
113 the bog turtle and wood turtle were moved to the newly created *Glyptemys* genus, leaving the spotted turtle
114 as the sole member of the *Clemmys* genus.

115 **Life History and Habitat**

116

117 Female bog turtles are sexually mature at about 6-7 years, though maturation can vary geographically (Ernst
118 and Lovich 2009). They typically mate in spring, from March-June, and 21-31 days after copulation, females
119 lay their eggs, with most nests laid from May-July. They choose locations in sedge and rush tussocks or
120 sphagnum moss and lay from 1-6 eggs, with averages of 3.1-eggs reported from a Maryland study and 3.28-
121 eggs from a recent study in North Carolina (Wilson et al. 2003, Knoerr 2018).

122

123 The species is found in a variety of spring-fed bogs and fens that have soft saturated soils, including the
124 Swamp-Forest Bog Complex, Southern Appalachian Bog, French Broad Valley Bog, Low Mountain Seepage
125 Bog, and Southern Appalachian Fen (Schafale 2012). They are also found in “meadow bogs,” which have a
126 plant community degraded from their original condition due to anthropogenic influences (Herman 2000);
127 therefore, meadow bogs are not included in Schafale’s classification system (2012). Bog turtle habitat is
128 typically dominated by sedges and sphagnum moss, has thick, soft muck, saturated soils, and numerous
129 springs, with some areas lacking canopy and others having shrubs and scattered small trees (Buhlmann
130 et al. 2008, Feaga et al. 2012). Plants often associated with these wetlands include sedges (*Carex* spp.),
131 rushes (*Scirpus* sp., *Juncus* sp.), sphagnum moss (*Sphagnum* spp.), skunk cabbage (*Symplocarpus foeti-*
132 *cus*), poison sumac (*Rhus vernix*), alder (*Alnus* spp.), willows (*Salix* spp.), and a variety of ferns (Herman and
133 George 1986, Tryon 1990). Meadow bogs have many of the same components of the classified bog commu-
134 nity types, including similar hydrology, soil types, and vegetation, but are sometimes lacking the same plant
135 diversity. Bog turtles are often found in meadow bogs, including those that are currently grazed or have a
136 history of grazing.

Gary Peeples/USFWS



137 Most publications describe the habitat features observed in sites inhabited by bog turtles rather than
138 specifying the habitat needs of bog turtles. Herein we define “suitable habitat” and “high-quality bog turtle
139 habitat” based on what we know of bog turtle ecology and habitat use in North Carolina (see Glossary). The
140 terms are likely applicable to bog turtle habitat in other states and regions.

141 1. *Suitable bog turtle habitat will contain the following, at a minimum:*

142 1) soft, saturated soils

143 2) spring-fed hydrology, and

144 3) an area with low vegetation (no canopy) that gets full sun.

145 2. *High-quality bog turtle habitat consists of the above plus the following characteristics:*

146 1) areas with deep, loose, low-strength soils (Feaga et al. 2013),

147 2) presence of sphagnum mosses, rushes, sedges, and some wetland shrub species,

148 3) mosaic of low and shrubby vegetation with one or more relatively large areas with very low vege-
149 tation (ideally sphagnum, but also rushes and sedges) that receive full southern exposure sun,

150 4) relatively unaltered hydrology with stable groundwater levels that are $8 \text{ cm} \pm 1 \text{ cm}$ ($3.1 \text{ in} \pm 0.4 \text{ in}$)
151 average depth from surface over multiple years, without flooding and inundation (Feaga 2010),

152 5) presence of subsurface root structures and/or tunnels,

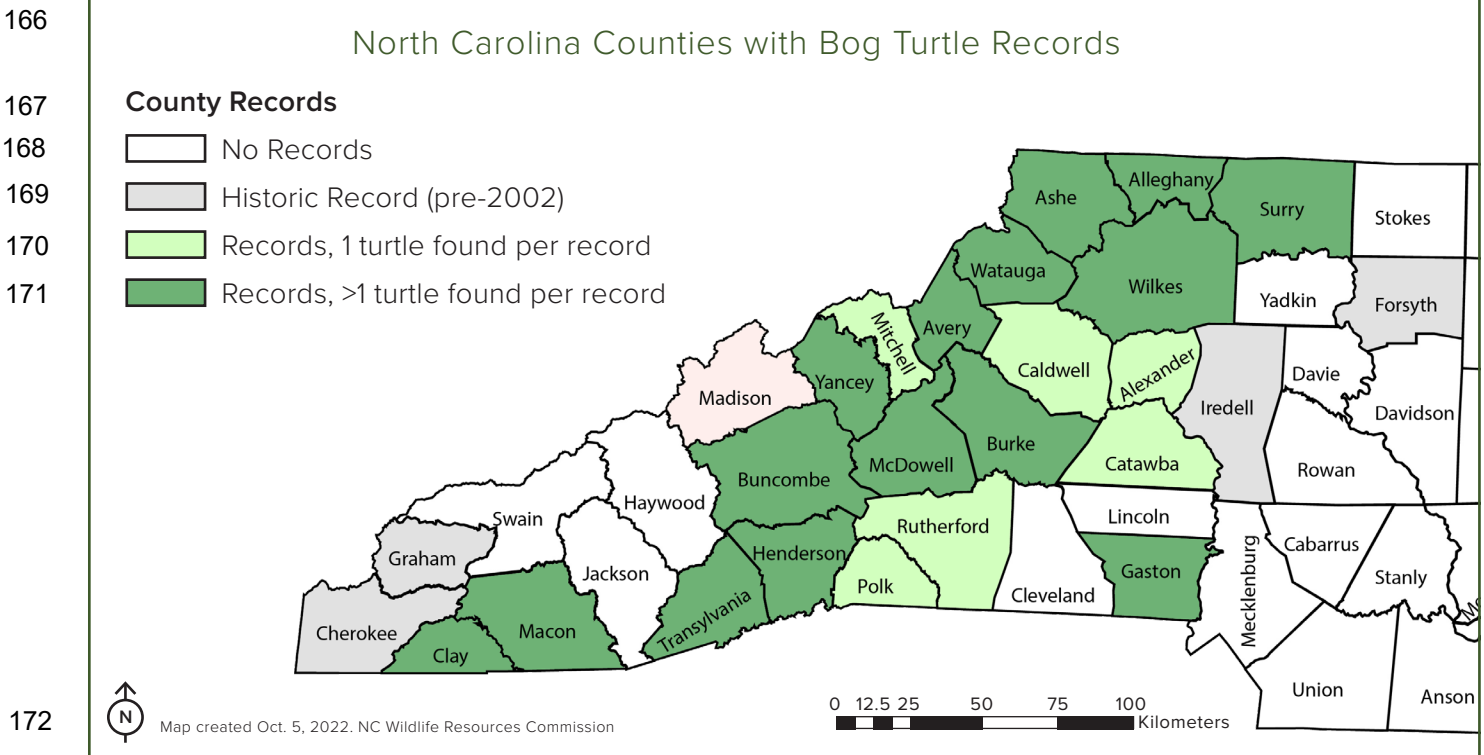
153 6) adequate vegetation to conceal turtles when basking on surface,

154 7) minimal land-based threats within habitat and / or adjacent property (e.g., busy roads, exotic-
155 invasive plant species, etc.).



156 **Distribution and Population Status**

157
 158 In North Carolina, the bog turtle is found in the Blue Ridge Mountains and upper Piedmont eco-regions,
 159 and records exist within the Middle Tennessee-Hiwassee, Upper Tennessee, French Broad-Holston, Sa-
 160 vannah, Santee, Upper Pee Dee, Kanawha, and Roanoke river basins (Beane et al. 2010; NCNHP 2021).
 161 The species has been documented in the following 25 counties: Alexander^{1,2}, Alleghany, Ashe, Avery,
 162 Buncombe, Burke, Caldwell², Catawba², Cherokee^{1,2}, Clay, Forsyth^{1,2}, Gaston, Graham^{1,2}, Henderson,
 163 Iredell¹, Macon, McDowell, Mitchell², Polk², Rutherford², Surry, Transylvania, Watauga, Wilkes, and Yancey
 164 (Fig. 1; NCNHP 2020).
 165



173 **Figure 1.** North Carolina counties with bog turtle records, including counties that only have historical records (4 counties), counties
 174 with at least one extant record but with only one turtle ever observed per record (6 counties), and counties with at least one extant
 175 record with more than one turtle observed (15 counties). A record is historical if there is no documentation of the species from
 176 2002-2021.

177 ¹ Counties where a live bog turtle has not been found in recent surveys (i.e., last 20 years, from 2002-2021).

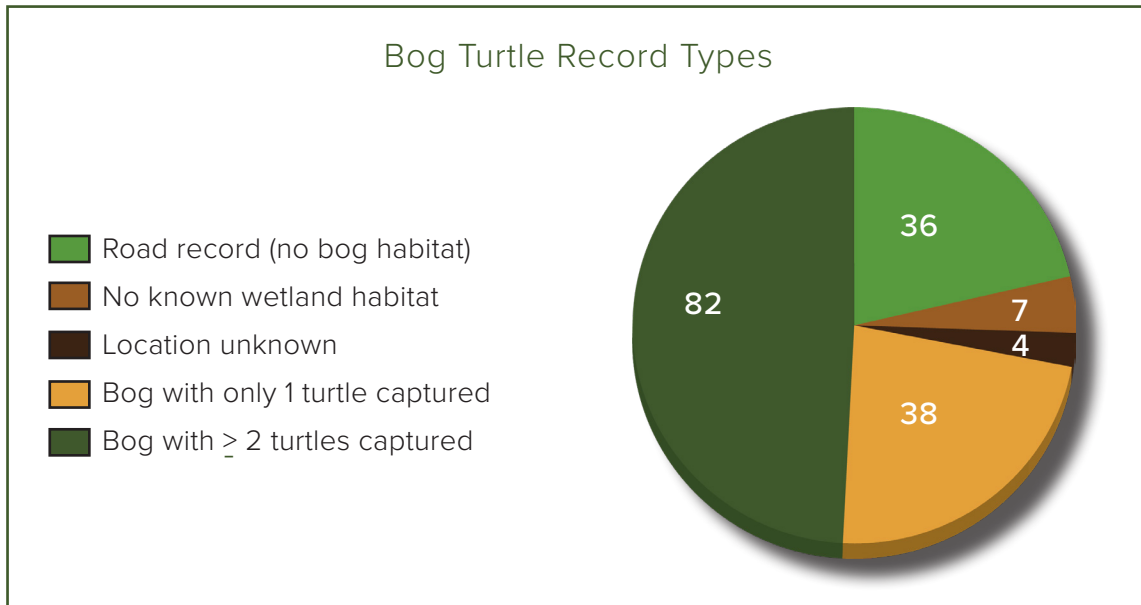
178 ² Counties that only have single road records and/or sites with only one turtle ever captured.

179 The southern population of bog turtle is federally listed as Threatened due to Similarity of Appearance
180 (T(S/A)) and state listed in North Carolina as Threatened. The species is ranked S2 (State Imperiled; typically,
181 6-20 occurrences or few remaining individuals) by the North Carolina Natural Heritage Program and has a
182 global rank of G2 (Imperiled – at high risk of extinction; NCNHP 2020, NatureServe 2021). The IUCN Rank
183 for the species is Critically Endangered.

184
185 Surveys for the species have occurred regularly since the mid-1970s in the state (Herman 2003). There are
186 167 confirmed occurrence records for the species in the state — 36 of which are solely road records with no
187 habitat present nearby (likely individuals dispersing on landscape), seven are locations without any known
188 wetland habitat, and four are locations where the habitat (and often the exact location) is unknown (Fig. 2).
189 One hundred twenty (120) location records are from wetland habitat — 38 of which are not considered a
190 population because only one turtle was found at each of these locations. Of the 120 records from wetland
191 habitat, only 82 sites have a record of two or more individual turtles being captured and have the potential
192 to be considered a population based on known numbers (Fig. 2).

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Figure 2. Breakdown of the number of each record type for bog turtles in North Carolina as of February 10, 2021. Of 167 total locations with bog turtle records, only 82 have a record of 2 or more individual turtles being captured.

203 There are 120 wetlands in North Carolina that have bog turtle records, but only 23 of those have had ≥ 10
 204 individual bog turtles captured over the past 20 years (Fig. 3). Only 15 sites have had ≥ 10 individual bog
 205 turtles captured in the most recent 10 years, indicating a decline from the original 23 sites. A population of
 206 10 turtles is below the species' Minimum Viable Population threshold of 15 adult females (Shoemaker et al.
 207 2013). This species generally has a 1:1 female-male ratio, meaning we are aiming for a minimum of 30 adults
 208 (15 females, 15 males). However, we only know of 10 sites that have had ≥ 30 turtles captured over the
 209 past 20 years, and this is slightly inflated because our numbers in this calculation include hatchlings and
 210 juveniles (Fig. 3). Using this definition, only 8% (10 populations) of the original 120 wetlands with bog turtle
 211 records are considered potentially viable populations today (Shoemaker et al. 2013). Survey effort was not
 212 recorded during the first portion of the 20-year period examined; therefore, that measure cannot be incor-
 213 porated into our analyses. Further, there have been constraints on our ability to survey sites evenly due to
 214 property access and staff capacity issues, and limitations of available monitoring techniques. Hence, we fo-
 215 cus survey and monitoring efforts on a subset of sites that include the most viable populations. We deduce
 216 that if the best, most viable and abundant populations are in decline, then populations at sites where we
 217 rarely locate a turtle, are also in decline. Recently we have developed additional monitoring techniques and
 218 received additional funding that is allowing us to evaluate understudied and historical populations. Soon we
 219 will have a more comprehensive summary of the status of the species. Until then, the best available data
 220 indicate that there are ≤ 10 robust bog turtle populations in North Carolina.

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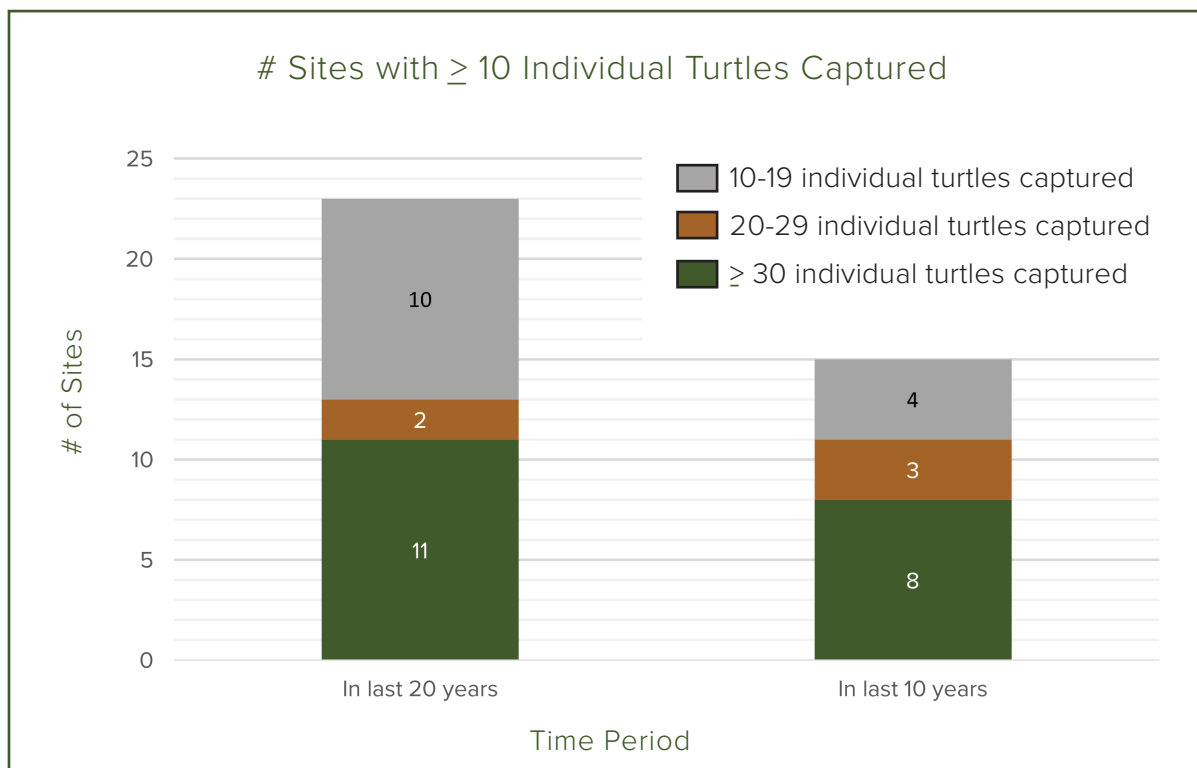


Figure 3. Twenty-three sites have had ≥ 10 individual bog turtles captured over the past 20 years in western North Carolina. The number of sites with 10-19, 20-29, and ≥ 30 individual turtles observed over the past 20 years (2001-2020) and past 10 years (2011-2020) differ, but overall, the number of sites with bog turtles present has declined.

232 Tutterow et al. (2017) found adult survivorship of bog turtles in North Carolina varied from 0.855 to 0.942
233 among eight intensively sampled populations — all below a 0.96 adult survival estimate documented for
234 northern bog turtle populations (Shoemaker et al. 2013). Because these eight sites include the most robust
235 known bog turtle populations in the state, other, less robust populations in North Carolina likely exhibit
236 relatively low survival. Juvenile survivorship was evaluated at three sites that had adequate data and varied
237 from 0.510 to 0.68, with the lower survivorship of 0.510 from a population in decline (Tutterow et al. 2017).
238 We also observed a skew in age classes across all but two sites, with populations dominated by older indi-
239 viduals and few juveniles (Tutterow et al. 2017). Population models for a subset of these sites indicated that
240 only the two most robust populations known to NC are considered stable, with all other known populations
241 considered to be in decline (Tutterow et al. 2017, Knoerr 2018, NCWRC unpublished data). These estimates
242 suggest without additional efforts, local and regional extirpations may occur (Pittman et al. 2011; Tutterow et
243 al. 2017, Knoerr 2018).

244

245 **Historical and Ongoing Conservation Efforts**

246

247 There is a long history of bog conservation efforts by a diverse partnership in western North Carolina.
248 Partners include, but are not limited to the following, Project Bog Turtle (PBT), NCWRC, U.S. Fish and Wild-
249 life Service (USFWS), National Park Service, U.S. Forest Service, NC State Parks, NC Museum of Natural
250 Sciences, NC Natural Heritage Program, The Nature Conservancy (TNC), Conserving Carolina, Blue Ridge
251 Conservancy, Catawba Lands Conservancy, Tangled Bank Conservation, private landowners, and universi-
252 ties including UNC-Asheville, Appalachian State University, Clemson University, and Western Carolina University. In
253 the 1970s, Dennis Herman and Robert Zappalorti began surveying for bog turtles in North Carolina and discovered
254 many populations. In the late 1980s, several other NC Herpetological Society members, including Jeff Beane and
255 Thomas Thorp, began to assist with bog turtle surveys. In 1995, Project Bog Turtle (PBT) was established and has
256 been dedicated to locating and surveying populations and conserving bog turtles and their habitat in North Carolina.
257 Since it was founded, PBT has hosted an annual meeting to coordinate and share information with collaborators.



269 *Bog turtle nest*

270

271 data, but also through telemetry and monitoring of nests and habitat condition. The population dataset has
272 yielded valuable information about population demographics, survivorship, population size, and trends.

In the early 2000s, NCWRC biologists became more involved and began leading bog turtle survey and habitat management and restoration efforts in close collaboration with partners, including PBT. Increasingly, NCWRC biologists have been involved in monitoring bog turtles, primarily through collection of mark-recapture population

273 NCWRC biologists have also played a key role in protection of mountain bogs via collaboration with private
274 landowners, land trusts, and other partners to bring about fee-simple purchases, donations, and conserva-
275 tion easements. NCWRC has led and coordinated multiple research studies to increase our ability to make
276 science-based management and conservation decisions for the species, including research on hydrology,
277 nesting success, predation, and habitat use. Recently, NCWRC has advanced knowledge about nest suc-
278 cess and egg survivorship, which has informed population management activities, including nest protection,
279 predator deterrence, and head-starting methods.

280
281 Interest in conservation and management of mountain bogs has broadened and intensified. In 2015, the
282 Mountain Bogs National Wildlife Refuge was established, with most of the refuge's footprint in North Caro-
283 lina. The refuge will complement and expand existing conservation efforts by offering additional opportuni-
284 ties to protect sites via fee title or conservation easement and other avenues such as landowner steward-
285 ship agreements. Around the same time, a new partnership, the Bog Learning Network, was formed. The
286 Bog Learning Network is a consortium of scientists and land managers working to advance the restoration
287 and management of Southern Appalachian Bogs. In North Carolina, biologists with the USFWS and NCWRC
288 have begun working more closely with biologists who work in the northern range of the species. This group
289 may develop a regional bog turtle conservation plan for the southern population like the Conservation Plan
290 written for the northern population (Erb 2019), which could be helpful in gaining additional funding for bog
291 turtle conservation. Going forward, collaboration and communication with these partners will be essential to
292 meeting conservation goals for the bog turtle in North Carolina.

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Gabrielle Graeter, a wildlife diversity biologist with the NCWRC, probes the ground searching for bog turtles in Ida's Bog.

297 **THREAT ASSESSMENT**

298

299 **Reason for Listing**

300

301 The USFWS listed the northern population of bog turtles as federally Threatened on November 4, 1997,
302 noting that the species “is threatened by a variety of factors including habitat degradation and fragmen-
303 tation from agriculture and development, habitat succession due to invasive exotic and native plants, and
304 illegal trade and collecting.” The southern population was simultaneously listed due to Similarity of Ap-
305 pearance to the northern population of this species (USFWS 1997). In the Federal Register, the USFWS
306 identified its reasons for not proposing the southern population for listing: “(1) the recent discovery of bog
307 turtle sites in the Piedmont physiographic province of North Carolina, well outside the species’ previously
308 known Appalachian Mountains range; (2)

309 *There is significant concern for the bog*
310 *turtle in North Carolina as relatively few*
311 *populations remain, and most appear to*
312 *be in decline.*
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limited information regarding threats; and
(3) inadequate survey coverage within the
southern range” (USFWS 1997). Further,
the USFWS stated that “A comprehensive
status survey of the southern population
is currently underway and is anticipated
to be completed by December 1999. The

316 Service agrees that it is premature to draw any conclusions regarding the status of the southern population
317 until additional survey and threat information becomes available” (USFWS 1997). In 2003, a status report
318 on the southern population was completed (Herman 2003). In North Carolina, an additional 36 records in
319 10 counties were discovered — three of which were new county records (Herman 2003). At the time, the
320 author estimated that there were 53 populations in the state, with 30 designated as “viable or potentially
321 viable,” distributed across 21 counties in North Carolina (Herman 2003).

322

323 In the “Bog Turtle Northern Population Recovery Plan,” which officially applies only to the northern popula-
324 tion, the following are cited as reasons for listing the species: (1) Continued loss, alteration, and fragmenta-
325 tion of habitat, (2) Illegal trade and collection, (3) Inadequacy of
326 existing regulatory mechanisms to protect bog turtle habitat,
327 and (4) Disease and predation (USFWS 2001). The species
328 faces the same threats in the southern United States (Tutterow
329 et al. 2017). In fact, the USFWS recently completed a 90-day
330 finding for a petition to list the southern population and will
331 initiate a status review (Federal Register 2022). There is sig-
332 nificant concern for this species in North Carolina as relatively
333 few bog turtle populations remain, and most appear to be in
334 decline (Knoerr 2018, NCWRC unpublished data 2021). North
335 Carolina General Statute (G.S.) 113-334 (a) gives all native or
336 resident wild animals which are on the federal lists of endangered or threatened species pursuant to the
337 Endangered Species Act, the same status on the North Carolina protected animals lists.



378 **Present and Anticipated Threats**

379

380 Threats to bog turtles include habitat loss and degradation, altered hydrology, vegetative succession within
381 the wetland, inappropriately managed grazing, invasive species, increased predation, vehicles, barriers to
382 movement, disease, climate change, and illegal collection and trade. Many of these threats influence or are
383 somehow interconnected with others, some are long-term and may affect all bogs (e.g., climate change, in-
384 vasive species), and others are immediate and vary in intensity depending on the specifics of each site. The
385 impacts of some threats on the population and bog habitat are largely unknown, but research and monitor-
386 ing are beginning to elucidate the significance of various threats and identify new ones. Presently, NCWRC
387 and partners are taking conservation and management actions with the best available data and information
388 and using an adaptive management approach to continually improve these efforts.

389

390 **Wetland Loss and Degradation**

391

392 About 80-90% of bog habitats have been lost over decades of land-use conversion (Weakley and Scha-
393 fale 1994, Noss et al. 1995). Wetland loss and degradation occur when bogs are converted to another use
394 such as a pond, agricultural field, or urban area or when only a remnant of the habitat remains. Remaining

395 bogs are subject to a myriad of side
396 effects of changes in the surrounding
397 landscape. For example, an increase
398 in impermeable surface area generally
399 leads to increased stormwater run-off
400 and erosion, as well as increased loads
401 of nutrients and pollutants from urban-
402 ized landscapes. Similarly, agricultural
403 activity within the watershed of a bog
404 can result in runoff of nutrients, toxins,
405 and sediments (Torok 1994, Gustafson
406 and Wang 2002, Feaga 2010, USF-
407 WS 2014). Even when some wetland
408 remains, it is often reduced in size and/
409 or ecological integrity, with the habitat
410 quality diminished, which may have
411 impacts on bog turtle occupancy and
412 abundance (Stratmann et al. 2019).

413 Almost every remaining mountain bog
414 shows evidence of past human manip-
415 ulation. Many sites were ditched and drained for agriculture or livestock or flooded to form ponds or lakes
416 and these activities are still occurring. Most known wetlands with bog turtles in North Carolina are privately
417 owned with no long-term protective measures in place. Lack of land protection leaves many sites vulnera-
418 ble to future habitat loss through ditching, draining, and other harmful activities. However, good landowner
419 stewardship can maintain or improve habitat while in that individual or family's ownership.



Mountain bog

420 **Altered Hydrology**

421
422 Changes in a watershed and within a bog can have detrimental effects on the hydrology of a bog and the
423 resident bog turtles (Torok 1994, Brennan et al. 2001, Feaga 2010). Flooding occurs due to poor stream
424 bank condition, human-made barriers that hold back or alter water flow (e.g., driveways, berms, ditches),
425 increases in storm flow volumes due to development, and sometimes due to beaver activity, and can be
426 exacerbated by extreme storm events. Flooding affects bog turtle nesting and hatching success, and
427 specifically, studies in NC and elsewhere found that inundation from flooding caused egg failure (Zap-
428 palorti et al. 2015, Knoerr et al. 2020). In a relatively unaltered landscape and watershed, beaver activity
429 may benefit bog turtles (see Conservation Actions). However, beaver activity can be detrimental to a bog
430 turtle population if a site is very small and the entire wetland is flooded for long periods of time (Sirois et
431 al. 2014). This scenario is typically observed when a wetland has been reduced in size due to human ac-
432 tivities and the surrounding landscape is altered. In this case, when the beavers flood the wetland, turtles
433 may have no suitable habitat available and thus, very little nest success. In addition to flooding, drain-
434 ing of wetlands can be a side effect of increased storm flows that create head cuts which increase the
435 amount of outflow from the bog. Indirect draining occurs when changes in the watershed affect ground-
436 water recharge, such as residential and commercial wells or impervious surfaces, and thus impact the
437 spring heads that supply the bogs.

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451 *Bog turtle habitat with overgrown vegetation*
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454 **Inappropriately Managed Grazing**

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456 The presence of grazers can provide many benefits to bog turtles and their habitat via bioturbation and
457 grazing (see Vegetation Management in the Conservation Actions section). However, inappropriately man-
458 aged cattle or other livestock may impact bog turtle populations. Bog turtle nests may be trampled and
459 eggs destroyed by cattle (Knoerr 2018). NCWRC biologists and partners have documented 18 injuries and
460 three deaths of bog turtles that were attributed, because of the shape of the injury, to being stepped on by
461 livestock (NCWRC unpublished data). Although we have documented injuries and deaths that appear to be
462 from livestock, we know very little about the frequency of occurrence and population-level effects.

Wetland Vegetative Succession

Diminished natural disturbance factors, increased nutrient input, and altered hydrology result in natural vegetative succession within bogs, whereby herbaceous grasses, forbs, and shrubs are replaced over time by large shrubs, saplings, and eventually trees. Because bog turtles and other species that require direct sun struggle to nest and produce young successfully, and do not have adequate sunlight for thermoregulation and other activities, they may leave these sites or perish.

463 Inappropriately managed grazing can negatively affect bog conditions. Significant increases in nutrient con-
464 centrations can occur when cattle are stocked at high densities (Line et al. 2000). An increase in nutrient
465 load to an otherwise nutrient-poor system, in conjunction with soil disturbance, can facilitate invasion of the
466 habitat by exotic vegetation, altering the plant community (USFWS 2001). Inappropriately managed grazing
467 can also cause excessive soil exposure, soil compaction, denuding of sphagnum moss and herbaceous
468 vegetation, and destruction of rare plants (USFWS 2001, 2010). Similarly, inappropriately managed livestock
469 grazing can result in destabilized streambanks and worsening headcuts, thereby threatening habitat quality
470 (Yochum 2018). More research and adaptive management are needed to inform decisions about appropri-
471 ate timing and intensity of grazing under different scenarios and to strengthen current recommendations
472 (USFWS 2019). When under conservation ownership or a private landowner is interested, much of this threat
473 can be turned into a conservation tool with site-specific management plans that have appropriate grazing
474 management.

475

476 **Invasive Species**

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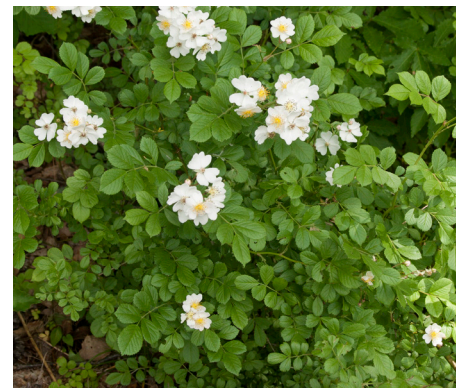
478 In general, wetlands are especially vulnerable to invasions by aggressive plants. Less than 6% of the land
479 on Earth is classified as wetlands, but 24% of the most invasive plant species are wetland obligates (Zedler
480 and Kercher 2004). The accumulation of debris, sediments, water, and nutrients in wetlands helps facilitate
481 invasions by creating canopy gaps, accelerating the growth of opportunistic plant species, and through
482 direct input of invasive seeds (Zedler and Kercher 2004). Furthermore, many invasive wetland species grow
483 as a monotype, resulting in lower biodiversity, altered habitat structure, and modified food webs (Zedler
484 and Kercher 2004). NCWRC staff have documented many non-native invasive plant species in or adjacent
485 to bogs, including autumn olive (*Elaeagnus umbellata*), Chinese lespedeza (*Lespedeza cuneata*), Chinese
486 privet (*Ligustrum sinense* and *L. vulgare*), Chinese silvergrass (*Miscanthus sinensis*), common reed (*Phrag-*
487 *mites australis*), Japanese barberry (*Berberis thunbergii*), Japanese honeysuckle (*Lonicera japonica*),
488 Japanese knotweed (*Polygonum cuspidatum*), Japanese stiltgrass (*Microstegium vimineum*), murdannia
489 (*Murdannia keisak*), multiflora rose (*Rosa multiflora*), oriental bittersweet (*Celastrus orbiculatus*), purple
490 loosestrife (*Lythrum salicaria*), reed canarygrass (*Phalaris arundinacea*), and yellow flag iris (*Iris pseudo-*
491 *corus*), among others. There are several documented cases of invasive plant species, such as reed canary
492 grass, common reed, and purple loosestrife, forming a monotype in a bog and adversely affecting the habi-
493 tat quality for bog turtles and other wildlife (e.g., Blossey 2002; Warwick 2014).

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NCWRC staff have documented many non-native, invasive plant species in bogs, including purple loosestrife (left) and reed canarygrass (middle), as well as multiflora rose (right) adjacent to bogs.

501 Wildlife not native to the bog may also pose a threat to bog turtles, especially any species that affects nest
502 success and juvenile or adult survivorship. One animal of particular concern is the red imported fire ant
503 (*Solenopsis invicta*). This species has been documented in 75
504 of North Carolina's 100 counties, including 11 counties with bog
505 turtle records (Burke, Catawba, Cherokee, Clay, Gaston, Gra-
506 ham, Iredell, Macon, McDowell, Polk, and Rutherford) (NCDA&CS
507 2021). Fire ants have been documented preying upon nests of
508 gopher tortoises (*Gopherus polyphemus*), snapping turtles (*Che-
509 lydra serpentina*), Florida cooters (*Pseudemys floridana*), and
510 yellow-bellied sliders (*Trachemys scripta scripta*) in the wild (Al-
511 len et al. 2004; Aresco 2004). To our knowledge, the fire ant has
512 not been documented within a bog turtle wetland in North Caroli-
513 na. Given what we know about their aggressive behavior and their
514 proclivity to invade newly disturbed areas, fire ants should be of great concern when it comes to these fragile
515 ecosystems, especially considering the vulnerability of bog turtle nests and the small size of juvenile turtles.



Imported red fire ants are of great concern to the viability of bog turtle nests and survival of juvenile bog turtles.

516

517 **Increased Predation**

518

519 Data suggest that low nest success and juvenile survival are important limiting factors for turtles in general (Con-
520 gdon et al. 1983) and specifically for bog turtles in North Carolina (Tutterow et al. 2017; Knoerr et al. 2020). We
521 have very few bog turtle populations in the state with all age classes represented (i.e., many have only adults), so

522



Recently hatched bog turtle

523 something is out of balance. Also, we have documented high
524 predation rates at some sites over multiple years. A recent
525 study on nest success in four populations in North Carolina
526 found that only 28% of eggs hatched, with the highest egg
527 survival being 60% at one site and predation accounting for
528 much of the nest failure (Knoerr et al. 2020). Mesopredators
529 accounted for 68% of egg predation and small mammals were
530 responsible for 31% of egg predation (Knoerr et al. 2020). A
531 recent Maryland predation study observed approximately
532 40% of eggs preyed upon at one site and as many as 74% at
533 another over a 2-year period (Byer 2015). Additionally, Macey
534 (2015) documented a 62% predation rate over a 4-year period
535 at 24 unprotected nests across nine sites in southeastern

538

539 New York. One study demonstrated that even with 100% mitigation of road mortality effects, a population of
540 semi-aquatic turtles would still be declining due to increased predation (Crawford et al. 2014), demonstrating the
541 large impact predation can have in some systems.
542 Several studies have linked turtle nest predation rates to the landscape matrix (Kolbe and Janzen 2003,
543 Marchand and Litvaitis 2004). Human-commensal predators such as raccoons (*Procyon lotor*), striped skunks
544 (*Mephitis mephitis*), and red foxes (*Vulpes vulpes*), often termed mesocarnivores or mesopredators, often rep-
545 resent the largest sources of increased predation in altered habitats (USFWS 2001).

543 Although predation is a natural part of the ecosystem that bog turtles inhabit, some areas have a higher abun-
544 dance of mesopredators now due to human-caused food supplementation, as well as reduced or absent top
545 predators (Prugh et al 2009; Newsome et al 2014). However, mesocarnivore use of altered landscapes varies
546 depending upon local environmental and social factors and management actions are likely to be most effec-
547 tive when decisions are based upon locally derived data (Rodriguez et al. 2021).



548
549 Domesticated pets may also be threats to bog turtles, primarily house cats (*Felis catus*)
550 and dogs (*Canis familiaris*). With their small size and lack of a hinge on the plastron, it is
551 likely that adult bog turtles are more vulnerable than many other turtle species to preda-
552 tion by domesticated pets. Many bogs are located within a fragmented and developed
553 landscape with residential areas, and thus, a source of cats and dogs that may be
554 allowed to roam. Loss et al. (2013) estimated that annually 86-320 million amphibians
555 (median 173 million) and 228-871 million reptiles (median 478 million) are killed by
556 house cats in the continental United States. The North Carolina bog turtle database
557 documents 24 injured and two dead turtles from bites, presumably a mix of native
558 predators and domesticated pets (2017). Although the degree of impact is unknown,
559 dogs have been documented to injure and kill bog turtles in North Carolina and Vir-
560 ginia (McCoy et al. 2020).

562 Vehicles

563
564 Roads present a major threat to small animals, including turtles (Gibbs and Shriver 2002, Aresco 2005, Marsh
565 and Jaeger 2015). Beyond direct mortality, roads can have numerous other deleterious effects, including
566 behavioral effects, decreased dispersal between habitats, reduced abundance, and loss of genetic diversity
567 (Marsh and Jaeger 2015). Turtles are slow-moving animals and mortality risks as high as 95% per crossing at-
568 tempt have been documented for turtles (Aresco 2005). The
569 NC bog turtle database has 62 records of bog turtles found
570 on roads in the state (43 alive, 20 dead) from 1951 to 2020
571 (Project Bog Turtle, NC Museum of Natural Science, NCWRC
572 unpublished data). Long-term demographic studies of turtle
573 populations have indicated that a 2-3% annual road mortality
574 rate is likely to cause population declines (Gibbs and Shriver
575 2002). Likewise, at a landscape scale, reduction of a popu-
576 lation's dispersal ability can slowly drive a metapopulation
577 to extinction (Marsh and Jaeger 2015). Other vehicles and
578 equipment, such as tractors, mowers, and other farm machin-
579 ery can injure and kill turtles (Saumure et al. 2007, USFWS
580 2019). Bog turtles have been documented spending time in
581 the fields surrounding some wetlands (Pittman and Dorcas 2009) and NCWRC biologists and partners have
582 captured three injured and two dead bog turtles over the years that have long, deep injuries to the shell that
583 appear to be caused by a blade (NCWRC unpublished data). It seems likely that some bog turtles are crushed
584 and injured, but little is known about the population effects of this type of machinery.



Studies have shown tractors, mowers and other farm machinery can injure and kill bog turtles.

585 **Barriers to Movement**

586
587 Roads, railroad tracks, and other anthropogenic habitat alterations can serve as barriers to movement and
588 cause entrapment for turtles (Aresco 2005, Kornilev et al. 2006, Pittman and Dorcas 2009). Presumably,
589 perched culverts would prevent bi-directional use of streams as travel corridors. A telemetry study of bog
590 turtles at a site in North Carolina led to the discovery of the death of a bog turtle in a puddle adjacent to a
591 railroad track, with the authors proposing that the turtle perished due to difficulty with crossing the railroad
592 tracks to get back to the bog (Pittman and Dorcas 2009). It is likely that anything within the landscape that
593 is a barrier to movement or entraps bog turtles in place could increase stress, affect thermoregulation, and
594 lead to death. Additionally, the isolation of populations due to barriers and loss of habitat limits gene flow
595 and removes the benefits of a functioning metapopulation, which in turn makes them susceptible to local
596 extirpations (Frankham et al. 2002, Pittman et al. 2011, Apodaca et al. 2012).

597
598 **Disease**

599
600 The possibility of disease having detrimental effects on the species is of great concern, especially given the
601 small size of these populations. Although we do not have evidence of disease being a significant cause of
602 declines in bog turtles, they have been documented with various diseases, including bacterial pneumonia in
603 North Carolina and Virginia (e.g., *Pseudomonas* spp. and *Aeromonas* spp.), herpesvirus in wild turtles in the
604 northeast, and mycoplasma in wild bog turtles (Carter et al. 2005; Ossibof et al. 2015; Erb 2019). Moreover,
605 there is plenty of evidence of disease having detrimental effects on other turtle species (e.g., Turtle herpesvirus
606 1 affecting multiple turtle species in Florida, Waltzek et al. 2022; mystery disease affecting the Bellinger River
607 Snapping Turtle in Australia, Spencer et al. 2018; Helicobacter bacteria affecting gopher tortoises; Desiderio
608 et al. 2021). Thus, it is important to monitor the health of bog turtles and conduct

609 **The largest bog turtle die-off ever documented**
610 **in the state occurred in 2019 when more than**
611 **50 turtles were found dead. Despite extensive**
612 **disease testing and investigations into other**
613 **potential causes, biologists were unable to de-**
614 **termine conclusively how the turtles died.**

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617 In 2019, we discovered the largest bog turtle die-off ever documented for the species in a North Carolina
618 site, with more than 50 turtles found dead. Despite extensive disease testing (*Ranaviruses*, *Mycoplasma*,
619 *Herpesvirus*) and investigations into other potential causes, including predation and toxins, the results were
620 inconclusive. This die-off could have been a result of disease or toxins, increased stress and vulnerability
621 due to drought conditions, or predation, or some combination of these causes. Similarly, a Health Bulletin
622 published by the USFWS (2014) reported 14 bog turtles found dead at one site in May 2014 in Pennsylvania
623 and outlined protocols for decontaminating gear and submitting specimens for testing (USFWS 2018). In
624 the Pennsylvania case, test results did not indicate one causative agent, but a variety of potential factors
625 include injury, infection, pneumonia, and carcinoma. The USFWS warns biologists to be aware and take
626 necessary precautions.

627 **Climate Change**

628
629 Climate models predict various outcomes for North Carolina (DeWan et al. 2010, NCWRC 2015). For exam-
630 ple, the timing, amount, and type of precipitation are expected to change, but precipitation predictions are
631 unclear for North Carolina (NCWRC 2015). Some models indicate that the amount of precipitation may not
632 change, but the intensity and duration of both storms and droughts will increase (NCDENR 2010, Schultheis
633 et al. 2010, NCWRC 2015). When a drought occurs, the amount of suitable habitat in a bog can shrink and
634 result in increased water temperatures, both potential stressors for bog turtles. The large bog turtle die-off
635 in North Carolina in 2019 may have been partially due to drought conditions. The impacts of climate change
636 have been documented in other turtle species, including the Murray River turtle and ornate box turtles
637 (Spencer et al. 2018; Rodriguez et al. 2022).

638
639 Changes in storm intensity can increase the soil erosion potential and decrease the frequency of ground-
640 water recharge (Karl et al. 2009). Intense rainfall events would likely flood many bogs, leading to scouring
641 and head-cuts, and further increasing nutrient loads (NCDENR 2010). A study to predict effects of climate
642 change on Southern Appalachian bogs indicated that future climates are likely to affect them through the
643 combined impacts of temperature and precipitation (Schultheis et al. 2010). Dominant vegetation is likely to
644 shift from sphagnum moss to woody shrubs because shrubs are better able to handle drought and higher
645 nutrient levels (Schultheis et al. 2010). Thus, climate change may intensify the need for management. Like-
646 wise, invasive plants are likely to become increasingly prevalent in bogs as vegetation dominance shifts
647 away from sphagnum (NCDENR 2010). Impacts from climate change may exacerbate many of the threats
648 that bog turtles face, including altered hydrology, invasive species, disease, and increased predation.

649
650 **Illegal Collection and Trade**

651
652 Collection of turtles in North America for illegal trade has become a lucrative business. There are doc-
653 umented instances of many species of turtles being illegally harvested for the purpose of sale into the
654 black market (Christy 2008; Todd et al. 2010; Sevin et al. 2022). There is evidence that people who seek
655 to purchase wild-caught or captive-bred bog turtles as pets are not dissuaded by high prices (Turtle Surviv-
656 al Alliance pers. comm.; Grover Brown
657 pers. comm.). Illegal collection of bog
658 turtles poses a serious potential threat,
659 although we do not know how often it
660 occurs in North Carolina or which sites
661 have been targeted in the past, with one
662 exception. In 1989, a presumably large
663 number of bog turtles was collected
664 from two sites in Henderson County, and
665 turtles were offered for sale in Ohio soon after (D. Herman pers. comm.). These populations have not yet
666 recovered to their original abundance, and we attribute that, in part, to the loss of many breeding individu-
667 als to this collection event (NCWRC unpublished data). A simulation model examining the impact of removal
668 of one adult turtle per year indicated that the study populations in New York would be devastated by such
669 loss and thus, anti-poaching measures would be warranted (Shoemaker 2011).

A large number of bog turtles collected from Henderson County in 1989, and subsequently sold in Ohio, continues to have a detrimental effect on today's populations, due in part, to the loss of many breeding individuals collected.

670 **Summary of Threats**

671
672 Although all these threats likely impact bog turtles to some degree, the main threats are wetland vegetative
673 succession, altered hydrology, wetland loss and degradation, increased predation, vehicles, and barriers to
674 movement. However, each site is affected by the range of identified threats differently based upon proxi-
675 mate historic and current land uses, state of ownership, and other local conditions and should be consid-
676 ered and incorporated into any action plans. Threats to monitor closely include illegal collection and trade,
677 disease, and invasive species because these could quickly result in devastating impacts. Climate change
678 could have a large long-term negative impact, especially if wetland hydrology is altered, and it should be
679 considered in all conservation planning for bog turtles and their habitat. Lastly, more research is needed to
670 better understand how extensive these threats are and the most effective methods to address them.

671

672 **CONSERVATION GOAL AND OBJECTIVES**

673

674 **Conservation Goal**

675

676 The conservation goal for *Glyptemys muhlenbergii* is to protect and restore the populations and habitat of
677 this species to prevent extirpation and ensure long-term viability across its current range in North Carolina
678 for the next 100 years.

679

680 **Conservation Objectives**

- 681 A. Further our understanding of bog turtles by filling information gaps about distribution, improving
682 knowledge of site-specific threats, monitoring status and trends, and conducting research to improve
683 conservation outcomes.
- 684 B. Maintain existing populations and metapopulations and maximize the number of viable populations
685 by working with partners to address site-specific threats through habitat management and restoration,
686 population management, and habitat protection.
- 687 C. Expand outreach efforts by involving more collaborators and more effectively reaching landowners
688 with a range of options that conserve bog turtles.



689 **CONSERVATION ACTIONS**

690

691 The following actions are all considered essential to meet the three conservation objectives listed on page
692 **XX** and efforts must be immediate and concurrent. These actions are equally important and not listed in
693 order of priority.

694

695 **Inventory, Monitoring, and Research**

696

697 We have learned much about bog turtles in North Carolina over the last 40+ years, but specific knowledge
698 gaps remain. We need to identify and survey for bog turtles at new locations that have a high potential for
699 suitable habitat so we have a more complete understanding of the species' status and distribution in North
700 Carolina. Likewise, we need to continue monitoring bog turtle status and trends at known sites. New survey
701 and monitoring tools are being developed and we need to create a more robust monitoring plan that incor-
702 porates these and traditional survey techniques. Lastly, additional research is needed to address specific
703 questions to inform management and conservation. All work will be conducted in a manner that minimizes
704 negative impacts from the work itself. With regard to disease, we will use existing protocols for handling
705 disease cases and preventing spread of parasites and pathogens from one site to another (e.g., SEPARC
706 disease task team reports, Bog Learning Network Decontamination Protocols, Health Bulletins from the
707 northern population of bog turtles). A full accounting of possible techniques for inventory, monitoring, and
708 research can be found in the Partners in Amphibian and Reptile Conservation's Inventory and Monitoring
709 Handbook (Graeter et al. 2012). To find turtles, we will use several visual and tactile active survey methods,
710 as well as several passive methods, including trapping (Somers and Mansfield-Jones 2008).

711

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713



714



715

716

Counting scutes (top left) and measuring shells (bottom left) of each individual turtle captured during surveys help biologists keep track of bog turtle status and trends at known sites.

717 **Fill Information Gaps about Distribution**

718

719 Recently, through concerted efforts, NCWRC biologists, members of Project Bog Turtle, and others have
720 found several previously unknown bog turtle populations, but there are likely more to discover. With limited
721 time and resources, we have focused more effort on known populations and had less time to dedicate to
722 surveying habitat with potential for bog turtles. Through GIS technology, use of small airplanes and drones,
723 and outreach, we can focus on locations with high potential for bog turtles. Many small wetlands are not
724 easily accessed or seen from public roads. Because bog turtles are cryptic and most humans are averse to
725 getting deep into a muddy place, many landowners do not know they have bog turtles on their property.

726

727 Bog turtle populations can be discovered both on a small scale using aerial images to locate places with
728 potential for bog habitats and on a larger scale by creating predictive GIS models to locate places with a
729 high likelihood of having suitable bog turtle habitat (e.g., Stratmann et al. 2016). Layers that may go into
730 these models include soil maps, topography, aspect, and LIDAR, among others. This model could also
731 help locate bogs that need restoration and/or habitat management. Historical imagery is another valuable
732 resource for researching the land-use history of a site, such as past efforts to ditch, drain, or pond a site,
733 whether it was forested or open, and how the land cover has changed over time. It may also prove helpful
734 to reach out to private landowners through news releases, newspaper articles, and through Natural Re-
735 sources Conservation Service (NRCS) offices, especially in counties with extant populations, to encourage
736 them to contact NCWRC and consider allowing us to survey wetlands on their property.

737

738 Lastly, we need to increase our on-the-ground habitat assessments and survey efforts to determine pres-
739 ence-absence and population viability at the locations identified as having high potential. It is important to
740 have complete information of how many bog turtle populations exist, their geographic distribution, and their
741 status. With this information, we can make more informed conservation decisions.

742

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746

Wildlife Diversity Biologist Lori Williams sets a bog turtle trap. On-the-ground assessments and survey efforts will help NCWRC staff determine viable populations of this tiny turtle.

747 **Monitor Populations to Determine Status and Trends**

748

749 Regular monitoring is important so we can continue, or in some cases begin, to assess the status of popula-
750 tions over time. Monitoring can detect positive or negative changes that occur in response to our efforts or
751 other factors. Although NCWRC biologists and partners have monitored bog turtles for many years, the proj-
752 ect would benefit from long-term strategic planning and a structured monitoring plan. Monitoring will need
753 to be multi-faceted, where some populations have more intensive mark-recapture monitoring and others
754 are monitored via site-occupancy or presence-absence (Graeter et al. 2012). Numerous methods should be
755 included in a structured monitoring plan, from mark-recapture and conventional trapping to newer tech-
756 niques such as camera traps and eDNA. We also need to gain a better understanding of detectability of
757 bog turtles in North Carolina’s varied bog habitats.

758

759 **Conduct Research to Improve Conservation of Bog Turtles**

760

761 Research is needed on multiple topics to better understand the ecology, habitat use, and appropriate
762 habitat management actions to implement. We must identify limiting factors of declining populations so
763 conservation actions are targeted and effective. In addition to identifying major threats to bog turtle surviv-
764 al, NCWRC and partners will evaluate the success of conservation efforts. Adaptive management will be
765 important for refining and improving conservation actions and outcomes.

766

767 Some prioritized research topics we need to address are listed below, but this list is not exhaustive, nor is it
768 in order of priority. As we learn more and begin working toward the objectives in this Plan, different ques-
769 tions may arise that need to be answered.

770

- 771 1. **RECRUITMENT:** Demographic research to determine life stages that are limiting factor(s) to population
772 stability or growth.
- 773 2. **ADDRESSING THREATS:** Improve understanding of which threats are playing significant role(s) in
774 which populations, and which management actions may be most effective and economical to address
775 these issues.
- 776 3. **POPULATION MANAGEMENT and DECISION MAKING:**
- 777 1) Develop a predictive population model that aids conservation and management decisions.
- 778 2) Using different population management techniques, including population augmentation via
779 head-starting, investigate differences in survivorship of turtles.
- 780 3) Conduct genetic studies to determine gene flow and population health and to guide population
781 management actions such as reintroductions, augmentations, relocations, and captive-breeding.
- 782 4. **HABITAT USE and MANAGEMENT:**
- 783 1) Examine efficacy of different vegetation management techniques, such as grazing studies focused
784 on evaluating the ideal density and timing of grazers, effects of grazing on bog turtle detectability,
785 and if (and under what conditions) bioturbation improves habitat.
- 786 2) Improve understanding of landscape ecology and metapopulation dynamics.
- 787 3) Improve understanding of bog hydrology (e.g., variation between bogs, inter- and intra-annual
788 differences, influence of disturbances and management, relationship of bog hydrology to habitat
789 use) and water quality (e.g., baseline conditions, effects of agriculture and development).
- 790

- 791 4) Conduct occupancy modeling to determine what qualifies as suitable habitat and adequate
792 habitat size.
- 793 5) Bog turtle ecology: 1) Examine differences in food availability across bogs, 2) Study overwintering
794 locations and determine if they are limiting.
- 795 5. **SURVEY/DATA COLLECTION METHODS:** Estimate detection probability, including (but not limited to)
796 individual detectability, site-specific estimates, survey methods, and effect of different habitat features
797 (e.g., vegetation structure and composition, soil saturation, microtopography, wetland size).
- 798 6. **BOG TURTLE HEALTH:** Conduct baseline health assessment. Identify diseases and health issues that
799 may affect bog turtles.
- 800 7. **CLIMATE CHANGE:** Investigate effects of climate change on bogs (e.g., hydrology, vegetation, resili-
801 ency of bogs over long-term) and bog turtles.
- 802

803 **Habitat Management and Restoration**

804

805 Although the habitat at some bog turtle sites appears to require little effort to maintain, this is certainly the
806 exception. Many of the bog turtle sites that appear to have the most robust populations have had some
807 form of repeated disturbance that maintained open areas. Many factors that are believed to have kept
808 some wetlands open historically are gone or diminished, such as bison, elk, beavers, and natural fire or fires
809 set by American Indians (NCWRC 2015).

810

811 NCWRC staff will collaborate with partners to evaluate needs and develop and implement adaptive man-
812 agement plans for bog turtle sites, prioritizing state-owned sites and others that have complex and imme-
813 diate management needs. The full suite of management and conservation tools that are available will be
814 considered in development of these plans.

815 Habitat management tools to be considered
816 include mechanical removal of vegetation,
817 treatment of invasive species, addition of
818 desirable native plants, prescribed fire, use of
819 grazers/browsers (e.g., cattle, goats, bison),
820 hydrologic restoration (e.g., plugging ditch-
821 es, fixing head-cuts, breaking up drain tiles,
822 removal of fill dirt), co-existing with beavers
823 when possible, creating turtle passages, and
824 any other management tool that helps staff
825 accomplish objectives. The habitat, land-use
826 history, and threats that each population faces
827 are site-specific, and thus, different tools
828 and techniques will need to be appropriately
829 applied. These plans will need to be adaptive
830 and allow for flexibility when ecological condi-
831 tions and/or threats to a population change.



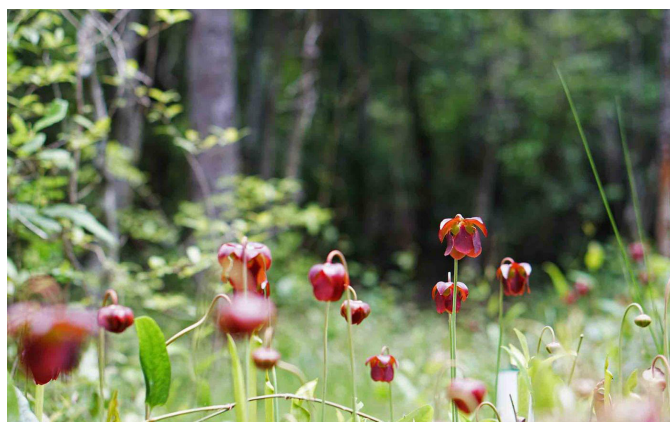
One habitat management tool biologists can consider includes treating invasive plants; however, habitat management tools are site specific and depend on the habitat, land-use history, and threats that each bog turtle population faces.

832 As these management plans are developed, mapping of known and desired features and sensitive areas
833 (e.g., erosion, rare plants), and consultation of the scientific literature, will be crucial in determining the most
834 appropriate management technique to use (e.g., grazers, mechanical vegetation removal, prescribed fire).
835 NCWRC staff will establish a prioritized schedule for habitat management of all extant bog turtle popula-
836 tions. Staff will identify needs related to that schedule, including staff capacity, partners, budgets, funding,
837 and anything else required to carry out a management plan. After habitat management has been conduct-
838 ed, NCWRC staff will evaluate the management efforts through subsequent population and habitat moni-
840 toring. Furthermore, this will require a system of tracking management actions taken at each site to ensure
841 effective adaptive management and accurate accounting of site histories.

842 843 **Vegetation Management** 844

845 The aim of vegetation management is to create and/or maintain high quality habitat for bog turtles. One
846 method of setting back vegetative succession is to enter the bog on foot and use hand-held equipment,
847 such as chainsaws, loppers, clippers, and hand saws
848 to mechanically cut and then remove woody vegeta-
849 tion. Vegetation management may also include the
850 addition of native plants to improve habitat, to fill a
851 void when non-native invasive plants have been re-
852 moved, to add structure when no shrubs are present
853 within a bog, or to minimize erosion when resto-
854 ration efforts have resulted in bare soil areas. Bota-
855 nists in the N.C. Natural Heritage Program and mem-
856 bers of the Bog Learning Network will be consulted
857 to establish an appropriate plant list, considering the
858 likelihood of each species to occur naturally on the
859 property and the propensity of a species to spread
860 invasively, among other factors.

861
862 NCWRC staff and partners often document the
863 presence and general abundance of non-native
864 invasive species at sites. Because some invasive
865 plant species can form monotypic stands and affect
866 habitat suitability, we will incorporate treatment
867 and removal of invasive species into Management
868 Plans. When an invasive plant species that signifi-
869 cantly alters bog turtle habitat (e.g., reed canary
870 grass, purple loosestrife) is found, we will respond
871 rapidly with treatment before it spreads further. The
872 goal for some invasive plant species may be elimi-
873 nation. For other invasive plant species, elimination
874 may be unrealistic goal; therefore, the focus will



Vegetation management may also include the addition of native plants to improve habitat, such as mountain sweet pitcher plant (top) and bunched arrowhead (bottom).



875 be on control and reduction. NCWRC staff should be prepared to increase the frequency of management
876 activities targeted at woody stems and invasive plants, because these are likely to fare better under most
877 predicted climate change scenarios. We should also determine a treatment plan in preparation for the po-
878 tential discovery of fire ants at a bog turtle wetland.

879
880 Prescribed fire can be used in some cases as a vegetation management tool, but managers should proceed
881 with caution as very little is known about its ecological effects within bogs. Prescribed burning has been
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896 *Prescribed fire can be used in some cases as a vegetation manage-
897 ment tool, but managers should proceed with caution as very little is
898 known about its ecological effects within bogs.*

used minimally for vegetation management in bog turtle habitat and it is most appropriate when used in conjunction with other management techniques. In fact, there are very few studies that have investigated the role of fire in wetland ecosystems in general (Osborne et al. 2013). We do not know the role or extent to which wildfires in precolonial times would have helped slow succession in bogs. In some bogs, a fire may not be able to burn across the bog due to too much moisture and/or a lack of material to burn. At other sites, it may be able to burn across the wetland under ideal conditions and be a useful management technique. Research is needed to understand better the ecological effect and utility of this method, and to determine general guidelines for using prescribed

899 fire in bogs. Consultation and collaboration with NCWRC Land and Water Access staff and other partners will
900 improve adaptive management using prescribed fire.
901

902 Grazing is another technique available to aid vegetation management at bogs. We will take a site-specific
903 approach of weighing the risks and benefits before deciding whether grazing is suitable and if so, at what
904 intensity. In many bogs with a history of grazing, low and moderate intensity grazing is beneficial to main-
905 taining relatively open habitat (Tesauro 2002, Tesauro and Ehrenfeld 2007, USFWS 2019). Moreover, Tesau-
906 ro and Ehrenfeld (2007) found higher population abundances and densities, and more juvenile bog turtles
907 in grazed sites. Grazing is an important tool for managing many bog turtle sites and while there are some
908 risks, benefits of light to moderate intensity grazing typically outweigh potential risks. At sites with no history
909 of grazing, and/or when the plant community and/or topography of a site is deemed too sensitive for graz-
910 ers, we will use other habitat management techniques. Whenever appropriate and feasible, NCWRC staff
911 will use grazing at sites with a history of grazing so they can continue to provide suitable habitat for bog
912 turtles. When possible, NCWRC staff will accomplish grazing treatments via agreements with appropriate
913 terms and conditions, including species, breed, duration, timing, and areas to exclude. When NCWRC biolo-
914 gists have determined that grazing is a desirable technique for a given site, we will take steps to ensure the
915 grazing intensity is adequate to meet conservation goals but not excessive. We will consult recommenda-
916 tions from the USFWS (e.g., USFWS 2019, Appendix H) and peer-reviewed articles to guide decisions about

917 grazing, and work with willing landowners to schedule the appropriate amount of grazing in the wetland,
918 especially during the bog turtle nesting season (June 1-September 30). We will consider installing temporary
919 or permanent fencing that makes it possible to limit grazing in known or suspected nesting areas during
920 and after nesting each year. Conservation partners such as USFWS and NRCS may be able to assist with
921 funding and implementation.

922

923 **Hydrology Management and Restoration**

924

925 Many of restoration needs of wetlands with bog turtles include hydrology. Most wetlands have experienced
926 human influence involving an attempt to minimize the wetland extent and increase rate of drainage out of
927 the wetland area, including ditching, installing drainage tiles/pipes, and filling wetland areas (Biebighauser
928 2007). Much of this work was done to improve agricultural and pasture lands. Landowners have also taken
929 advantage of the constant flow of water from springs in the wetlands and created ponds on their proper-
930 ty where bogs existed. To restore hydrology, we are often attempting to reverse past efforts by removal
931 and/or breakage of drainage tiles and other similar drainage materials, filling or plugging old ditches, and
932 removal of fill dirt (Biebighauser 2007). Other hydrological restoration actions include addressing problems
933 with head-cut erosion within or adjacent to the wetland, restoration of streams adjacent to bog, addressing
934 problematic flooding, and activities to improve natural movement of water within a wetland. Restoration can
935 also occur by allowing a ponded area to fill slowly over time so it becomes a bog.

936

937 In a relatively unaltered landscape and watershed, beaver activity helps bog turtles because it keeps some
938 sections of a wetland complex open with mostly herbaceous and shrubby vegetation, and areas are period-
939 ically flooded and opened back up so there is always some suitable habitat for bog turtles. Bog turtles are
940 adapted to adjust their habitat use based on changing hydrology (Sirois et al. 2014, McCoy 2016). A geo-
941 morphic study of a bog with extensive beaver activity in western North Carolina indicated that the wetland
942 has existed since the terminal Pleistocene, although it has changed in form over time (McDonald 2010). If
943 habitat is limited and beavers are causing damage to bog turtle sites, we will determine best action(s) to
944 take, which may include using devices such as the Clemson Pond leveler to reduce problems associated
945 with flooding (CUCES 1994), trapping and removal of beavers, and/or regular manual removal of beaver
946 dams to prevent flooding, among other tactics. We will work with private landowners to find a balance be-
947 tween their needs and allowing beavers to remain and provide ecological benefits.



948 **Habitat Connectivity**

949

950 We will form a working group to address issues associated with roads and other barriers to movement and
951 determine a multi-faceted plan. An important partner in this working group will be the N.C. Department of
952 Transportation (NC DOT). To decrease road mortality of bog turtles, fencing and turtle passages under roads
953 to allow safe subterranean movement can be built when resources allow. In some cases, existing culverts
954 and bridges may be retrofitted to improve connectivity and decrease mortality of turtles on roads.

955

956 **Broader Habitat Efforts**

957

958 While management and restoration work should be prioritized at important bog turtle sites, work at other
959 sites is important to increase species viability and habitat connectivity. Bog turtle sites with highly degraded
960 habitat, habitat with historic records, and locations within the bog turtle range that lack bog turtles but have
961 the potential to be high-quality habitat,

962 should be targeted for restoration whenever
963 feasible. Restoration work may include
964 sites that need significant changes due to
965 past land-use activities such as ditching,
966 drainage, filling, and other soil movement
967 activities. Sites that are within a metapopu-
968 lation should be given additional attention
969 in planning and management activities to
970 enhance landscape connectivity and po-
971 tential for movement between populations.

972 Even when a wetland in a metapopulation
973 does not have records of bog turtles, those
974 habitats should be managed and restored
975 whenever possible with bog turtles' needs

976 in mind. There may also be opportunities to create habitat in high-priority watersheds and metapopulations.
977 These actions will consider the existing plant community with the aim of improving habitat for other wildlife
978 and rare plants. Wetlands that are not occupied by bog turtles now may be colonized in the future or used
979 periodically during movements across the landscape.

980

981 NCWRC staff will collaborate closely with partners and private landowners to accomplish habitat manage-
982 ment and restoration. Partners will include agencies with programs that facilitate habitat management to
983 benefit bog turtles on private property, including the NRCS and USFWS. Such habitat management may also
984 help reduce agricultural runoff into wetlands. To improve management and restoration decisions related
985 to bog hydrology, NCWRC staff will partner with hydrologists, soil scientists, and other wetland experts. It
986 is also essential that we continue to nurture good relationships with private landowners and expand these
987 efforts to optimize bog turtle conservation on these lands (see Outreach section).



988 **Population Management**

989
990 To help this species persist under the pressure of so many threats, we must employ multiple conservation
991 tools simultaneously (Crawford et al. 2014). The NCWRC and partners are focusing on the importance of
992 adequate quality habitat and addressing other threats, but some populations are so small that we need
993 additional techniques to help give them a boost in numbers. Population management methods will be used

994
995 **The objective of bog turtle population management**
996 **is to increase the number of viable populations, main-**
997 **tain existing genetic diversity, and create Resiliency,**
998 **Redundancy, and Representation (USFWS 2016) of**
999 **the species throughout its range in North Carolina.**

simultaneously with many other conservation activities, including habitat management and restoration, threat abatement from predators and road mortality, and others. We need to use these population management techniques to buy some time to avoid losing these populations while we are addressing other issues.

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1003
1004 It is also possible that past events have reduced populations to such low numbers that recovery without a
1005 boost in numbers may be impossible given ongoing low-level threats such as loss of adults to road mor-
1006 tality, flooding due to climate change, and reduced wetland size due to overland flow of sediment during
1007 storms.

1008
1009 NCWRC staff and permitted partners should continue with in-situ population management techniques, such
1010 as protecting nests and hatchlings from predation and other threats, whenever necessary and likely to be
1011 effective as resources allow. Nest failure has multiple potential causes, including predation, inundation from
1012 flooding, getting crushed, and in some cases, these can be addressed in-situ. When increased predation is
1013 identified as a threat to a bog turtle population, an action plan should be devised. Although predation is a
1014 part of the ecology of bog turtles, predators can be at higher abundance due to human subsidies and some
1015 turtle populations are in such peril that action is needed. When adult and juvenile survival rates are lower,
1016 which is the case in NC (Tutterow et al 2017; Knoerr et al 2021), and the threat cannot be addressed directly
1017 or quickly (e.g., road mortality, diminished hydrology conditions), increasing nest survival can help mitigate
1018 population declines until the root causes of low age-class-specific survivorship rates can be managed.

1019 One way to directly influence the bog turtle population at a site is through various types of in-situ activities
1020 to protect nests and turtles from predators or other threats, such as use of electric fences surrounding a
1021 wetland and/or a nesting area, use of predator excluder cages over nests during incubation, and removal of
1022 meso-predators through trapping or other means (Macey 2015; Zappalorti et al. 2017; Knoerr 2018). Pred-
1023 ator removal is not always appropriate and may not be effective in some situations. It will be necessary to
1024 monitor the situation after taking action to see if the problem has been addressed fully or whether the plan
1025 needs to be adapted. In some instances, these efforts to protect hatchling and yearling bog turtles from
1026 predators may also extend benefits to older juveniles and adults. Moving nests to safer locations (Burke
1027 2015) is another technique used to improve nest success in situations where flooding is likely or other
1028 threats exist in a portion of a site.

1029 To recover bog turtles in North Carolina and avoid extirpation, NCWRC should continue to expand our ex-situ
 1030 population management activities. These tools include, but may not be limited to, population augmentation (at
 1031 sites with extant populations), repatriation (to sites that historically had the species), and population introduction
 1032 (with no record of the species in past), through various means including ex-situ egg incubation, head-starting,
 1033 translocation, and captive breeding. Population management techniques, such as population augmentation
 1034 through head-starting, offer a direct route to restoring Resiliency and Redundancy and bolstering populations.
 1035 A bog turtle population in Tennessee was established via captive-breeding and head-starting over a 30+ year
 1036 period, with successes including an 84% survival rate, relatively high genetic variation, and the recent discovery
 1037 of several nests and hatchlings on-site (Dresser et al. 2017; Zoo Knoxville unpublished data).

1038
 1039 NCWRC biologists recently completed a small short-term (2-year) head-starting effort at a NCWRC owned
 1040 site in North Carolina with Zoo Knoxville to develop and refine our procedures and methods. Recent studies
 1041 of freshwater turtles have concluded that these types of initiatives are valuable tools to address recruitment
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 1054 *Head-starting efforts on bog turtles could be a valuable*
 1055 *tool to address recruitment problems, increase turtle*
 1056 *numbers and stave off extinction threats.*

problems, increase turtle numbers, and stave off
 extinction threats (Spinks et al. 2003; Kuhns 2010;
 Riley and Litzgus 2013; Buhlmann et al. 2015; Spen-
 cer et al. 2017). Importantly, modeling has shown
 that population management efforts, especially
 head-starting, can help stabilize declining North
 Carolina bog turtle populations (Knoerr et al. 2021).

For these ex-situ population management ac-
 tivities, we will collaborate with conservation
 partners and experts to develop an objective,
 science-based decision framework that will help
 guide decisions for population management with
 this species in North Carolina, similar to a reintro-
 duction program for Blanding’s turtle (*Emydoidea*

1057 *blandingii*; Buhlmann et al. 2015). Given how dire the situation is (see *Distribution and Population Status*
 1058 section), until this decision framework is developed, it is imperative that we act now and begin using these
 1059 population management techniques using the best, current information and adapt as we learn more in the
 1060 future (i.e., adaptive management). Depending on the situation at a given site, the objective of using popula-
 1061 tion management may vary, ranging from buying time while other threats are addressed, increasing genetic
 1062 diversity, to helping a population become viable and stable.

1063
 1064 Examining conservation genetic parameters, such as genetic diversity, inbreeding level, and bottlenecks,
 1065 is important to bog turtle population management. Because long-range movements are rare and difficult
 1066 to document in bog turtles (Shoemaker and Gibbs 2013), exploring genetic patterns will give us a broader
 1067 landscape scale perspective for this species. Landscape scale genetics can also help us infer metapop-
 1068 ulation factors, such as rates of migration, effective population sizes, and indices of inbreeding. Results
 1069 can inform conservation decision making as it pertains to landscape features that may inhibit or enhance

1070 migration (Apodaca et al. 2012). Both the genetic parameters and metapopulation factors are valuable for
1071 decision-making about the use of potential population manipulation techniques. A genomic assessment
1072 can also be a useful tool for examining the success of a population management program at a site, such as
1073 introduction of bog turtles to a novel location (Dresser et al. 2017).

1074

1075 We will develop requirements for facilities involved in handling or holding turtles for population manage-
1076 ment purposes (e.g., secure from illegal collection, ability to follow protocols for rearing/head-starting,
1077 disease concerns, genetic concerns). NCWRC has developed a partnership with Zoo Knoxville for incuba-
1078 tion and head-starting of bog turtles, but it may be necessary to explore additional partnerships, and/or use
1079 NCWRC facilities for rearing and head-starting North Carolina bog turtles. We will also work with conserva-
1080 tion partners to establish a detailed plan for each site, including goals, methods, and a monitoring protocol
1081 for evaluating population management efforts at each site over time. We will continue our mark-recapture
1082 efforts using several survey methods. As part of this monitoring plan, we will establish measures of success
1083 and the time scale at which they can each be evaluated. Furthermore, we will develop NC-specific genetics
1084 guidelines on the use of these population management techniques. NCWRC biologists will work closely
1085 with a variety of experts to help make optimal conservation decisions about population management for
1086 bog turtles in North Carolina.

1087

1088 **Land Protection**

1089

1090 While portions of some bogs have permanent land protection and a few bogs are protected entirely, most
1091 sites are in private ownership and lack permanent land protection, which puts them at risk to ditching, drain-
1092 ing, ponding, and filling activities. Additionally, it has become apparent through bog conservation efforts
1093 over the years, that protecting the watershed of the bog, or “bog-shed,” including underground aquifers, is
1094 important and in some cases critical to addressing the threat of altered hydrology. Land protection can min-
1095 imize heavy equipment in or near bogs, address road mortality issues via installation of road crossings, and
1096 reduce the risk of further habitat fragmentation, etc. Without some form of land protection, all other efforts
1097 for the population and its habitat may be in vain because the habitat can be destroyed in a day via activities
1098 such as ditching.

1099

1100 Land protection may take many forms, from ownership by a conservation entity, a permanent conservation
1101 easement, registration under the NCNHP Registered Natural Area program, as well as temporary protection
1102 through programs such as the Wildlife Conservation Land Program (WCLP) with NCWRC or farm bill pro-
1103 grams with USDA NRCS. Partnerships with non-governmental conservation organizations are essential for
1104 many reasons, including their skills in grant writing and working with landowners, as well as their ability to
1105 purchase property quickly. Short-term protection programs do not lend the degree of protection that con-
1106 servation ownership or a permanent conservation easement provide, but they are important tools to have in
1107 the conservation toolbox for working with private landowners to aid land protection and improve steward-
1108 ship of the habitat. See the Outreach section [on page XX](#) for more information on short-term protection of
1109 habitat on private lands.

1110 Of the 65 wetland sites with at least one bog turtle captured in the last 20 years (2001-2020), more than
1111 half (34) are not protected (i.e., under conservation ownership or easement). Of the 23 sites that have
1112 had 10 or more individual turtles captured over the last 20 years, only 12 have permanent land protection,
1113 leaving the remainder (11) without any protection. Our strategy will involve collaborating with the Bog Learn-
1114 ing Network’s Protection Committee to enhance their site-specific planning actions, coordinating with our
1115 conservation partners, and reaching out to landowners about protection options and incentives. When
1116 conservation agreements and easements are created, we will ensure that the language in the easement
1117 document allows for appropriate management of the bog turtle habitat.

1118
1119 Protecting the wetland is the first priority, but NCWRC will also strive to protect the land immediately sur-
1120 rounding the wetland, the watershed of the wetland, the land and streams between wetlands, and any
1121 other lands and wetlands that would benefit the bog turtle population or metapopulation. Protecting the
1122 watershed is critical. The value of watershed protection is acknowledged in the Mountain Bogs National
1123 Wildlife Refuge Land Protection Plan and Final Environmental Assessment as one of the four factors used
1124 in delineating Conservation Partnership Areas (USFWS 2014). Key components of watershed protection are
1125 inclusion of riparian buffers, minimization of impervious surfaces, and limiting activities that involve water
1126 extraction. Further, protecting the landscape surrounding bogs will lessen impacts of intense rainfall events
1127 via water infiltration and will attenuate runoff concerns as climate changes. Protecting the surrounding
1128 landscape of a metapopulation will help maintain or improve movement corridors, habitat connectivity, and
1129 gene flow. NCWRC staff, land trusts, and other conservation partners such as NRCS will play a critical role in
1130 developing relationships with additional landowners and developing an educational campaign in communi-
1131 ties closest to these metapopulations.

1132

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1135

Protecting the wetland and surrounding land will help maintain and improve bog turtle movement corridors, habitat connectivity and gene flow.

1136 **Outreach**

1137

1138 We have a strong network of collaborators and solid relationships with many private landowners, but more
1139 needs to be done. NCWRC's involvement needs to expand to an agency-wide effort, we need to work
1140 with additional key partners, and we need to have a more robust outreach program to landowners. These
1141 actions would bring increased funding, programs, private landowner involvement, and protection of the
1142 species, thereby making a significant difference in the conservation of bog turtles.

1143

1144 **Increased Collaboration**

1145

1146 Collaboration efforts at the Agency level should be focused on the variety of opportunities multiple divi-
1147 sions can contribute to bog turtle conservation. Staff expertise exists within the Wildlife Management, Wild-
1148 life Education, Land and Water Access, Law Enforcement, Engineering, and Communications, Marketing and
1149 Digital Engagement divisions. For example, the Wildlife Management Division's Operations Program can
1150 assist with landowner education and outreach as well as identification of new bog locations, and program
1151 biologists can develop and disseminate tools and incentives that get landowners more engaged in practic-
1152 es that benefit bog turtles. The Land and Water Access staff's expertise in habitat management is integral
1153 to habitat management efforts on NCWRC-owned bogs, and the expertise of staff from Engineering will
1154 help develop and conduct wetland restoration projects beneficial to bog turtles. The Wildlife Education and
1155 Communications, Marketing, and Digital Engagement divisions can help develop and implement stronger
1156 education and outreach programs focusing on bog turtles and bogs. However, increasing directed efforts
1157 toward the conservation needs of this species could require additional personnel resources or a reprioriti-
1158 zation of activities.

1159

1160 Staff from the Wildlife Management and Law Enforcement divisions should collaborate and share informa-
1161 tion on mountain bog ecosystems and bog turtles and enhance efforts to educate the public about the
1162 importance of protecting these habitats and species. Specifically, Division of Wildlife Management staff will
1163 work closely with law enforcement officers who have bog turtle populations in their districts, so they can
1164 focus antipoaching efforts as needed.

1165

1166 Building relationships with entities that can provide habitat management and land protection assistance to
1167 landowners, including NRCS and land trusts, will continue to be important to long term conservation. Co-
1168 operative work with NRCS staff to identify possibilities and encourage interest in new programs and fund-
1169 ing designed for bog turtle conservation will continue. Agency staff can provide educational programs for
1170 NRCS staff regarding mountain bogs and bog turtles. Opportunities may exist through current NRCS incen-
1171 tive programs for private landowners, such as the Wetlands Reserve Easement (WRE) program and Environ-
1172 mental Quality Incentives Program (EQIP), as well as future NRCS programs. Agency staff currently maintain
1173 strong relationships with many land trusts in the region and further steps to strengthen relationships with
1174 land trusts that have not been as active in bog turtle conservation efforts should be considered.

1175 A need exists to improve communication with staff at organizations and businesses that may impact known
1176 and potential bog turtle wetlands. For example, Utility Right-of-Way managers (e.g., Duke Energy, Tennes-
1177 see Valley Authority) often unintentionally use management techniques that damage bogs and bog turtles.
1178 Agency staff should develop and disseminate information that will provide alternative management tech-
1179 niques that will not harm bog turtles and alter habitat, and maintain open communication with managers.
1180 Finally, efforts toward expanding our conservation partners' understanding of the risks of poaching and the
1181 importance of safeguarding location information is paramount.

1182

1183 **Work Closely with Private Landowners**

1184

1185 In collaboration with partners, NCWRC staff will develop and implement an effective outreach and educa-
1186 tion program that is designed for both the public and for landowners within the range of the bog turtle who
1187 have wetlands on their property. We will work with Wildlife Education and Marketing staff to develop an out-
1188 reach strategy to gain awareness, compassion, and support for bog turtles and their habitat. We also need
1189 to identify strategies to help maintain existing relationships and consider how to reach additional private
1190 landowners. Due to the time-consuming nature of maintaining landowner relationships and providing mean-
1191 ingful education and outreach, we need to increase NCWRC staff capacity to meet this need better.

1192

1193 Working closely with private landowners is paramount to our success in studying, managing, and protecting
1194 wetlands that bog turtles inhabit. We need to expand our outreach, guidance, and assistance for private land-
1195 owners to encourage them to manage their property with bog turtle conservation in mind. We need to iden-
1196 tify, develop, and implement incentive programs for landowners to implement habitat management practices
1197 (e.g., fencing rental program, NRCS programs such as Working Lands for Wildlife, USFWS Partners for Fish
1198 and Wildlife, WCLP). These programs can provide money to willing landowners to reduce their tax burden and
1199 contribute funds to do projects on their land. State Wildlife Grants also yield benefits to interested landowners
2000 because their wetlands may be managed at no cost to them. We must also provide tangible and helpful guid-
2001 ance on how best to manage their properties and what conservation programs are available to them.

2002

2003



2004

2005

Working closely with private landowners is paramount to the success in studying, managing, and protecting wetlands that bog turtles inhabit.

2006 This guidance includes determining products (e.g., information packet, brochures) and/or educational pro-
2007 grams that are needed. Project Bog Turtle and the USFWS each have some materials that may be useful,
2008 but they need to be updated. For example, one product would be to develop “bog turtle best management
2009 practices” to educate landowners (e.g., use of livestock, mowing/bush-hogging practices, pesticide and
2010 fertilizer use, feral pets) with the aim of improving bog turtle habitat and minimizing habitat loss and injuries
2011 or death of turtles. Likewise, when private landowners express an interest, we can assist by developing
2012 management plans for their property.

2013
2014 **Regulations and Enforcement**
2015

2016 The bog turtle was listed as Threatened in 1997 by the USFWS and has been listed in CITES Appendix I
2017 (Convention of International Trade in Endangered Species) since 1975. However, the Threatened by Similar-
2018 ity of Appearance designation for the southern population limits some protections afforded by the Federal
2019 ESA, including incidental take. In North Carolina, take or possession of this species without a valid permit is
2020 currently prohibited under NC law and administrative code (15A NCAC 10I .0102) and is considered a Class 1
2021 misdemeanor (§ 113 337b). We will address threats from illegal collection by continuing and expanding train-
2022 ing and communication with enforcement officers and land managers. We will work with state and federal
2023 enforcement officers to increase surveillance at sites deemed vulnerable to illegal collection. We will also
2024 follow the progress of larger turtle poaching groups such as the Collaborative to Combat the Illegal Trade in
2025 Turtles and will implement guidance developed by these groups as feasible.

2026
2027 Reviews of permit applications (e.g., NCWRC, USFWS) and enforcement of current regulations (e.g., Section
2028 404 of the Clean Water Act) protect bogs from further destruction and degradation (e.g., filling, ditching,
2029 flooding to create ponds). However, the Clean Water Act protects jurisdictional wetlands from filling or drain-
2030 ing, but small wetlands, including many bogs, are not protected and most agricultural activities are exempt
2031 from these restrictions. NCWRC biologists will provide conservation recommendations during reviews of
2032 permit applications that will reduce negative impacts to bogs, including reduction of stormwater runoff, de-
2033 creased impermeable surface area, and support of measures that increase infiltration into the groundwater.

2034
2035 **Summary of Actions Needed**
2036

2037 The Conservation Actions needed to recover bog turtles are numerous and reflect the wide range of
2038 threats the species faces. Central to this long list are surveys and monitoring that are critical to continue
2039 assessing populations, discovering new populations, evaluating site-specific threats, and evaluating the
2040 success of conservation actions taken in an adaptive management framework. These core actions provide
2041 the foundation for targeted, intensive research that is needed to provide the information necessary to make
2042 decisions about the most effective conservation actions for specific populations. Some sites or popula-
2043 tions may only need vegetation management to ensure population viability, whereas many others could
2044 require working with NCDOT, enforcement, implementing hydrologic restoration, population management,
2045 subsidized predator trapping, outreach, land protection or landowner technical guidance, and many other
2046 actions. It may seem overwhelming considering the site-specific nature of the threats and conservation ac-
2047 tions needed to address those threats, but by prioritizing populations and conservation actions through the
2048 development of management plans and addressing threats in a timely manner, progress is being, and will
2049 continue to be made recovering bog turtle populations in North Carolina.

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2414 **GLOSSARY**

2415

2416 **Bioturbation:** The reworking of soils and sediments by animals or plants.

2417 Captive-breeding: The process of breeding animals in controlled environments by experts within well-de-
2418 fined settings, such as wildlife reserves, zoos, and other commercial and noncommercial conservation
2419 facilities.

2420

2421 **Conservation easement:** A conservation easement is a restriction placed on a piece of property to protect
2422 specific resources. The easement is either voluntarily donated or sold by the landowner and constitutes a
2423 legally binding agreement that limits certain types of uses or prevents development from taking place on
2424 the land in perpetuity.

2425

2426 **Conservation ownership:** When a property is owned by a government agency focused on conservation
2427 (e.g., NPS, USFS, NCWRC, NC Parks) or a conservation NGO (e.g., land trust, The Nature Conservancy).

2428

2429 **eDNA:** Environmental DNA is organismal DNA that can be found in the environment. Environmental DNA
2430 originates from cellular material shed by organisms (via skin, excrement, etc.) into aquatic or terrestrial envi-
2431 ronments that can be sampled and monitored using new molecular methods.

2432

2433 **Extirpation:** Local extinction or extirpation is the condition of a species (or other taxon) that ceases to exist
2434 in the chosen geographic area of study, though it still exists elsewhere. Local extinctions are contrasted
2435 with global extinctions.

2436

2437 **Fecundity:** The actual reproductive rate of an organism or population, measured by the number of gametes
2438 (eggs), seed set, or asexual propagules.

2439

2440 **Fee-simple purchase:** A fee-simple purchase transfers full ownership of the property, including the underly-
2441 ing title, to another party.

2442

2443 **Fertility:** The quality of an organism's ability to produce offspring, which is dependent on age, health, and
2444 other factors.

2445

2446 **GIS:** A geographic information system (GIS) is a system designed to capture, store, manipulate, analyze,
2447 man- age, and present spatial or geographic data.

2448

2449 **Head-starting:** The act of rearing wild hatchlings in protective enclosures before release at less susceptible
2450 size/ age, thereby avoiding the heavy mortality of young age classes in the wild.

2451

2452 **High-quality habitat:** This habitat is of adequate size and has the components of "suitable habitat," plus
2453 the following characteristics: areas with deep, loose, low-strength soils (Feaga et al. 2013), 2) presence of
2454 sphagnum mosses, rushes, sedges, and some wetland shrub species, 3) mosaic of low and shrubby vege-
2455 tation with one or more relatively large areas with very low vegetation (ideally sphagnum, but also rushes
2456 and sedges) that receive full sun, 4) relatively unaltered hydrology with stable groundwater levels that are 8
2457 cm ± 1 cm (3.1 in ± 0.4 in) average depth from sur- face over multiple years, without flooding and inundation

2458 (Feaga 2010), 5) presence of subsurface root structures and/or tunnels, 6) adequate vegetation to conceal
2459 turtles when basking on surface, 7) minimal threats within habitat and/or adjacent to property (e.g., busy
2460 roads, overabundance of predators).

2461
2462 **Hydrology:** The science dealing with the properties, distribution, and circulation of water on and below the
2463 earth's surface and in the atmosphere.

2464
2465 **Invasive species:** Is a species 1) that is non-native (or alien) to the ecosystem under consideration and 2)
2466 whose introduction causes or is likely to cause economic or environmental harm or harm to human health.

2467 **Land Protection:** Permanent protection of a piece of property through fee-simple purchase, donation, or a
2468 conservation easement.

2469
2470 **LIDAR:** This term stands for “Light Detection and Ranging” — a remote sensing method that uses light in the
2471 form of a pulsed laser to measure ranges (variable distances) to the Earth.

2472
2473 **Mesocarnivore:** an animal whose diet consists of 50–70% meat with the balance consisting of non-verte-
2474 brate foods which may include insects, fungi, fruits, other plant material and any food that is available to
2475 them.

2476
2477 **Mesopredator:** Mesocarnivore that is often outcompeted by top predators such as wolves and cougars but
2478 can become the dominant predator in ecosystems where top predators are absent.

2479
2480 **Metapopulation:** Consists of a group of spatially separated populations of the same species that interact at
2481 some level.

2482
2483 **Mountain bogs:** See “Southern Appalachian Bog”.

2484
2485 **Mycoplasma:** Any of numerous parasitic microorganisms of the class Mollicutes, comprising the smallest
2486 self-reproducing prokaryotes, lacking a true cell wall and able to survive without oxygen.

2487
2488 **Occurrence record:** A location with a record of a bog turtle is an occurrence.

2489
2490 **Population:** A group of bog turtles that interact and share the same habitat.

2491
2492 **Population Augmentation:** The addition of animals to an existing population, usually a small population that
2493 has habitat that can support a larger population that has not been expanding on its own due to impacts
2494 from threats, stochastic events, or demographic limitations. Animals can be translocated from a source pop-
2495 ulation or may be added through captive breeding or head-starting of individuals that originated at the site.

2496
2497 **Population Introduction:** The intentional movement and release of animals to a location with no prior re-
2498 cords of bog turtles (within or outside the species' range).

2499
2500 **Population Management:** Refers to population augmentation, population repatriation, and population intro-
2501 duction via various methods, including but not limited to head-starting, captive rearing, and translocation.

2502
2503 **Population Repatriation:** The intentional movement and release of animals to a site that historically had
2504 bog turtles.

2505 **Ranavirus:** *Ranavirus* is a genus of viruses in the family *Iridoviridae* that includes viruses that are infectious
2506 to amphibians and reptiles.

2507

2508 **Recruitment:** Occurs when juvenile organisms survive to be added to a population, by birth or immigration
2509 — usually a stage whereby the organisms are settled and able to be detected by an observer.

2510

2511 **Restoration:** An intentional activity that initiates or accelerates the recovery of an ecosystem with respect to
2512 its health, integrity, and sustainability.

2513

2514 **Site:** A location that harbors a bog turtle population. It could be composed of one wetland with a population
2515 or a complex of wetlands in close proximity.

2516

2517 **Southern Appalachian Bog:** Includes open, acidic, permanently saturated wetlands of flat stream bottoms
2518 or gentle slopes, with a distinctive bog flora, with varying amounts of shrubs and sometimes with moder-
2519 ate amounts of tree cover, but with a well-developed, dense herbaceous layer and, generally, extensive
2520 Sphagnum cover. These wetlands generally appear to have a substantial amount of groundwater input, and
2521 therefore would be considered poor fens.

2522

2523 **Suitable habitat:** Habitat composed of the following at a minimum: 1) soft, saturated soils, 2) spring-fed hy-
2524 drology, and 3) an area with low vegetation (no canopy) that gets full sun.

2525

2526 **Threatened due to Similarity of Appearance:** A species that is threatened due to similarity of appearance
2527 with another listed species or the same species in another geographic area and is listed for its protection.
2528 Species listed as T(S/A) are not biologically endangered or threatened and are not subject to Section 7 con-
2529 sultation with USFWS.

2530

2531 **Viable Population:** A population will be considered viable if it is estimated to have 1) at least 15 individual
2532 female adult turtles found within past 10 years (Shoemaker et al. 2013) AND all age classes have been ob-
2533 served in the past 10 years (eggs, hatchlings, juveniles, and adults). If enough data exist to assess popula-
2534 tion status, the population must also be stable or increasing, rather than in decline. We propose the follow-
2535 ing categories related to viability: non-viable, unknown viability, potentially viable, and viable.

2536

2537 **Watershed:** A drainage basin or 'catchment area' is any area of land where precipitation collects and drains
2538 off into a common perennial body of water, such as a wetland or stream.



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2540

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